

# PRIVATE RESIDENCE FOR SENIORS

Here is the information to provide to us to obtain the home support credit when the person lives in a **private residence for seniors**.

Terms:

- be 70 years old or older;
- reside in Quebec on December 31 of the year.

## General information

Tax year	<input style="width: 90%;" type="text"/>	
Residence address	<input style="width: 98%;" type="text"/>	
Residence telephone	<input style="width: 90%;" type="text"/>	
Is the person independent?	<input style="width: 90%;" type="text"/>	If not, since what date: <input style="width: 90%;" type="text"/>
Is the spouse independent?	<input style="width: 90%;" type="text"/>	If not, since what date: <input style="width: 90%;" type="text"/>

## Accommodation Information

Monthly rent (if change, specify months)	<input style="width: 95%;" type="text"/>	\$
Inhabited period	<input style="width: 95%;" type="text"/>	
Paid period	<input style="width: 95%;" type="text"/>	
Roommate	<input style="width: 95%;" type="text"/>	

## Services included in the rent

Laundry room	<input style="width: 90%;" type="text"/>	Duration:	<input style="width: 90%;" type="text"/>	
Housekeeping	<input style="width: 90%;" type="text"/>	Duration:	<input style="width: 90%;" type="text"/>	
Meals, food service	<input style="width: 90%;" type="text"/>	Duration:	<input style="width: 90%;" type="text"/>	Meals/day: <input style="width: 90%;" type="text"/>
Nursing care	<input style="width: 90%;" type="text"/>	Duration:	<input style="width: 90%;" type="text"/>	
Personal care	<input style="width: 90%;" type="text"/>	Duration:	<input style="width: 90%;" type="text"/>	

## Services not included in the rent

Housekeeping/grounds/snow removal	<input style="width: 90%;" type="text"/>	\$
Dressing assistance service, hygiene, meal delivery	<input style="width: 90%;" type="text"/>	\$
Nursing Service	<input style="width: 90%;" type="text"/>	\$
Other eligible services	<input style="width: 90%;" type="text"/>	\$

**Provide the most recently completed Home Support Loan Application Form, along with the residence lease with all services provided.**

**Notes:**

A person non-autonomous is a person who, according to the written certificate from a doctor :

Either depends and will continue to depend permanently, for an extended and indefinite period, on other people for most of his or her personal needs and care, mobilization and transfers (movements within the home); i.e. for hygiene, dressing, feeding, mobilization and transfers (movements within the home)

Either needs constant supervision due to a serious mental disorder characterized by permanent deterioration of thought activities.

# RESIDENTIAL BUILDING

Here is the information to provide to us to obtain the home support credit when the person lives in an **apartment building**.

Terms:

- be 70 years old or older;
- reside in Quebec on December 31 of the year.

## General information

Tax year	<input style="width: 90%;" type="text"/>	
Address of the apartment building	<input style="width: 98%;" type="text"/>	
Is the person independent?	<input style="width: 45%;" type="text"/>	If not, since what date: <input style="width: 45%;" type="text"/>
Is the spouse independent?	<input style="width: 45%;" type="text"/>	If not, since what date: <input style="width: 45%;" type="text"/>

## Accommodation Information

Monthly rent	Basic rent (simple occupancy of accommodation) is not eligible.
Inhabited period	<input style="width: 95%;" type="text"/>
Paid period	<input style="width: 95%;" type="text"/>
Roommate	<input style="width: 95%;" type="text"/>

## Services not included in the rent

Housekeeping, grounds, snow removal, laundry	<input style="width: 90%;" type="text"/>	\$	You must keep invoices for services (e.g., contract with a maintenance or care company).
Dressing assistance service, hygiene, meal delivery	<input style="width: 90%;" type="text"/>	\$	
Nursing Service	<input style="width: 90%;" type="text"/>	\$	
Other eligible services	<input style="width: 90%;" type="text"/>	\$	

**Notes:**

A person non-autonomous is a person who, according to the written certificate from a doctor :

Either depends and will continue to depend permanently, for an extended and indefinite period, on other people for most of his or her personal needs and care, mobilization and transfers (movements within the home); i.e. for hygiene, dressing, feeding, mobilization and transfers (movements within the home)

Either needs constant supervision due to a serious mental disorder characterized by permanent deterioration of thought activities.

# CONDO

Here is the information to provide to us to obtain the home support credit when the person lives in a **condo**.

Terms:

- be 70 years old or older;
- reside in Quebec on December 31 of the year.

## General information

Tax year	<input type="text"/>		
Condo address	<input type="text"/>		
Is the person independent?	<input type="text"/>	If not, since what date:	<input type="text"/>
Is the spouse independent?	<input type="text"/>	If not, since what date:	<input type="text"/>

## Condo Information

Inhabited period	<input type="text"/>
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## Services not included in condo fees

Housekeeping	<input type="text"/>	\$
Dressing assistance service, hygiene, meal delivery	<input type="text"/>	\$
Nursing Service	<input type="text"/>	\$
Other eligible services	<input type="text"/>	\$

**The condominium association must provide form TPZ-1029**

### Notes:

A person non-autonomous is a person who, according to the written certificate from a doctor :

Either depends and will continue to depend permanently, for an extended and indefinite period, on other people for most of his or her personal needs and care, mobilization and transfers (movements within the home); i.e. for hygiene, dressing, feeding, mobilization and transfers (movements within the home)

Either needs constant supervision due to a serious mental disorder characterized by permanent deterioration of thought activities.

## LTCH (Long-Term Care Homes)

Here is the information to provide to us to obtain the medical expense credit when the person lives in a LTCH.

### General information

Tax year

Name and address of the LTCH

### Information on the LTCH

Inhabited period

Total rent for the year

 \$

**Provide us with the annual invoice from the LTCH and add up the total.**

## IN HIS OWN HOUSE

Here is the information to provide to us to obtain the home support credit when the person lives in **his own house**.

Terms:

- be 70 years old or older;
- reside in Quebec on December 31 of the year.

### General information

Tax year	<input type="text"/>		
House address	<input type="text"/>		
Is the person independent?	<input type="text"/>	If not, since what date:	<input type="text"/>
Is the spouse independent?	<input type="text"/>	If not, since what date:	<input type="text"/>

### House Information

Inhabited period	<input type="text"/>
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### Services not included in the house fees

Housekeeping/grounds/snow removal	<input type="text"/>	\$
Dressing assistance service, hygiene, meal delivery	<input type="text"/>	\$
Nursing Service	<input type="text"/>	\$
Other eligible services	<input type="text"/>	\$

#### Notes:

A person non-autonomous is a person who, according to the written certificate from a doctor :

Either depends and will continue to depend permanently, for an extended and indefinite period, on other people for most of his or her personal needs and care, mobilization and transfers (movements within the home); i.e. for hygiene, dressing, feeding, mobilization and transfers (movements within the home)

Either needs constant supervision due to a serious mental disorder characterized by permanent deterioration of thought activities.

## SERVICES

Here are some examples of services from **home maintenance** eligible for the tax credit:

- housekeeping services,  
For example
  - sweeping,
  - dusting,
  - cleaning floors, carpets and upholstered furniture;
- clothing, curtain and bedding maintenance services provided by a domestic helper where you live;
- grounds maintenance and snow removal services, including services for minor work outside the home (for example, installation and removal of a seasonal shelter);
- dressing assistance services;
- bathing assistance services;
- feeding assistance services (e.g., assistance with eating and drinking);
- meal preparation and delivery services, such as
  - help preparing meals in your home,
  - the preparation and delivery of meals by a non-profit community organization, such as a meals-on-wheels program;
- nursing services;
- security services;
- an emergency call service activated by a device, such as a bracelet or pendant;
- services related to the use of a GPS tracking device.

Redesign and create a new garden layout	No
Repaint the garden shed	No
Clear the sidewalk to the front door	Yes
Sweep the chimney	Yes
Mow the lawn	Yes
Wash the outside of the windows	Yes

### Services not eligible for tax credit

In certain situations, services and expenses do not qualify for the tax credit. These are:

#### services rendered

- outside Quebec,
- by your spouse or a dependent,
- by a residence which is not your home and which accommodates you temporarily, during your convalescence;

#### related expenses

- to the maintenance and supply services of a dwelling of which neither you nor your spouse are the owner, tenant, co-tenant or subtenant,
- to maintenance and supply services for a home that is not your principal place of residence (for example, your cottage),
- to construction, renovation or repair work,
- to work for which a licence issued under the Building Act is required (for example, the services of an electrician, a painter, or a plumber),
- when reserving your place in a private residence for seniors.

## Services d'aide à la personne si vous habitez dans votre propre maison

Types de services	Services admissibles	Exclusions
Services de soins personnels (services liés aux activités quotidiennes d'une personne dont le niveau d'autonomie n'est pas suffisant pour qu'elle puisse prendre soin d'elle-même)	<ul style="list-style-type: none"> <li>Services donnés à l'endroit où vous habitez et qui se rapportent uniquement                             <ul style="list-style-type: none"> <li>à l'habillement</li> <li>à l'hygiène (par exemple, l'aide pour le bain)</li> <li>à l'alimentation (par exemple, l'aide pour manger et boire)</li> <li>à la mobilisation ou aux transferts (déplacements dans la maison)</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>Coût des produits de toilette</li> <li>Soins professionnels rendus, par exemple, par un(e) coiffeur(-euse)</li> <li>Services rendus par un(e) membre d'un ordre professionnel, comme un(e) podiatre<sup>1</sup></li> </ul>
Services liés aux repas	<ul style="list-style-type: none"> <li>Aide pour préparer les repas à l'endroit où vous habitez</li> <li>Préparation et livraison des repas par un organisme communautaire à but non lucratif (par exemple, une popote roulante)</li> </ul>	<ul style="list-style-type: none"> <li>Service de livraison de repas par un restaurant</li> <li>Coût de la nourriture</li> </ul>
Services infirmiers <sup>2</sup>	<ul style="list-style-type: none"> <li>Soins fournis par un(e) infirmier(-ière) à l'endroit où vous habitez</li> <li>Soins fournis par un(e) infirmier(-ière) auxiliaire à l'endroit où vous habitez</li> </ul>	S. O.
Services de surveillance et d'encadrement	<ul style="list-style-type: none"> <li>Services non spécialisés de surveillance de nuit ou de surveillance continue ainsi que d'encadrement de la personne (par exemple, le gardiennage)</li> <li>Services de télésurveillance centrée sur la personne (par exemple, un service d'appel d'urgence, activé notamment par un bracelet ou un pendentif, ou un service de mesure à distance du taux de glycémie et des signes vitaux, tels le pouls, la tension artérielle et la saturation d'oxygène dans le sang)<sup>3</sup></li> <li>Services liés à l'utilisation d'un dispositif de repérage d'une personne par système de localisation GPS<sup>3</sup></li> </ul>	<ul style="list-style-type: none"> <li>Coût d'achat, de location ou d'installation de matériel de sécurité (par exemple, un bracelet de surveillance, un bouton d'alarme ou un système d'alarme)</li> </ul>
Services de soutien civique (pour faire face aux exigences de la vie quotidienne ou citoyenne)	<ul style="list-style-type: none"> <li>Accompagnement pour aller à la pharmacie ou à l'épicerie, ou pour aller voter</li> <li>Aide fournie par un(e) proche pour la gestion du budget</li> <li>Aide pour remplir les formulaires liés aux <b>versements anticipés</b> du crédit d'impôt pour maintien à domicile des aînés</li> </ul>	<ul style="list-style-type: none"> <li>Services rendus par un(e) membre d'un ordre professionnel, comme un(e) comptable professionnel(le) agréé(e) ou un(e) notaire</li> <li>Aide pour remplir des formulaires liés à la déclaration de revenus</li> </ul>

1. Les services d'une infirmière ou d'un infirmier sont des services admissibles même si ces personnes font partie d'un ordre professionnel.
2. Les services infirmiers qui sont fournis ne doivent pas être inclus dans le montant de vos frais médicaux ([ligne 381](#)).
3. Les frais pour la location ou l'achat d'un dispositif de télésurveillance ou d'un dispositif de repérage d'une personne par système de localisation GPS ne sont pas admissibles, mais ils peuvent donner droit au crédit d'impôt pour frais engagés par un aîné pour maintenir son autonomie ([ligne 462](#)).